

# **Deep South Convention 2016**

Sandestin Golf and Beach Resort | Destin, Florida | July 21-23, 2016



#### **About Our Program**

Join with owners and key principals from premiere consulting engineering companies from across the Deep Southern States of Alabama, Arkansas, Louisiana and Mississippi for the ACEC Deep South annual convention and exhibitor's trade show to be held at Sandestin Golf and Beach Resort, located on the Emerald Coast of the Gulf of Mexico, in Destin, Florida.

Although economic conditions in the Deep South improve, most firms continue to struggle with improving profits, personnel and succession planning. This year's convention programming is designed to provide topics, networking and more to improve business operations.

Join Us. Come, get away. Bring your family. Find your place in the sun. Join with your peers for profitable return.



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#### **Sandestin Housing Information**

**Group Code 23D3NP** 

Sandestin Golf and Beach Resort is the perfect solution for all the right reasons. Unlike a hotel, the exquisite 2,400 acre resort's collection of 1,250 vacation rentals includes studios to 4-bedroom units, condos, homes, villas and penthouses, giving you an enticing array of options. You also have four resort areas to choose from including Beachside, Bayside, Lakeside and the Village stretching from our postcard-perfect beach to tranquil Choctawhatchee Bay.

It gets even better when you consider all the complimentary perks and amenities Sandestin offers, including the use of bicycles, boogie boards, kayaks, tennis, access to our fitness center and our resort-wide tram service. Then there are all the spectacular activities that have made Sandestin so popular including four celebrated championship golf courses, the Village of Baytowne Wharf and our 7-mile strand of powdery white sand beaches. Make your reservation at Sandestin -- and find your place in the sun.

Call 800.320.8115, or book online Sandestin® Group Reservations: http://www.Sandestin.com/23D3NP.aspx Cut-off date for reservations is **June 28, 2016**, after which rooms will be sold on a space-available basis.

#### **Group Accommodations and Rates**

A deposit of one night's room rate is required to secure rooms. All room rates quoted **DO NOT** include 12% fees and 11.5% taxes. All requests are subject to availability at time booking request is received. Any other type of accommodation besides what is in your block will vary in cost depending on location. \*A minimum stay of 4 nights is required on Beachfront and Luau accommodations. The Grand Complex consists of accommodations in the Grand Sandestin®, Lasata, Bahia, and Elation. Deposit is refundable in the event of individual room cancellation, provided notice is received by Sandestin® seven days prior to scheduled arrival date.

Accommodation	Rate	Accommodation	Rate
Beachside 2 Bdrm*	\$ 489.00	Lakeside 4 Bdrm	\$ 449.00
Luau Studio*	\$ 199.00	Village 2 Bdrm	\$ 349.00
Luau 1 Bdrm*	\$ 231.00	LeJardin 3 Bdrm	\$ 479.00
Luau 2 Bdrm*	\$ 359.00	Grand Complex Studio	\$ 207.00
Beachwalk 2 Bdrm	\$ 296.00	Grand Complex 1 Bdrm	\$ 228.00
Bayside 2 Bdrm	\$ 259.00	Grand Complex 2 Bdrm	\$ 332.00
Lakeside 2 or 3 Bdrm	\$ 289.00 or \$379.00	Grand Complex 3 Bdrm	\$ 436.00



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#### **Topics and Speakers**

9 Places Your Firm is Losing Profit and How to Find It | Speaker: June R. Jewell, CPA

Creating a Financially Intelligent Culture through Open Book Management | Speaker: Ty Kicklighter

Selling the Professional Services Firm | Speakers: Al Lautenslager and Patrick Neal

Financial Management For The Engineering Firm Owner | Speaker: Mike Baker, CPA, CFP®

Transcending Generation Gaps with Effective Communication | Speaker: Sarah Walpert

ACEC National Update - On the Point for Member Firms | Speaker: Steve Hall

#### **Convention Speakers**



#### JUNE R. JEWELL

June R. Jewell has over 28 years of business management software consulting experience, and unsurpassed knowledge of the industry. She is the original founder and current strategic advisor of Acuity Business Solutions, a consulting firm that works with project-based professional services firms to support business profitability through web -based enterprise management technology. June has worked with hundreds of business owners to help them improve their processes, and give them the tools they need to be able to hold their employees and managers accountable to increase profitability. Her clientele ranges from government contractors, to architecture, engineering, environmental, and management consulting firms across the United States. As a speaker, June reveals how to develop successful competitive business strategies based on the creative application of leading-edge technologies. Past business events include industry-related organizations, including ACEC, AIA, SMPS, NVTC, Zweig White, MRA, CREW, and Deltek Insight. Her popular business blog covers innovative business ideas on business leadership, project management processes, and improving operational efficiencies. She is the author of the book, *Find the Lost Dollars: Six Steps to Increase Profits in Architecture, Engineering, and Environmental Firms*. She is also the co-author of *Selecting Time, Billing, and Job Accounting Software*.

#### **PATRICK NEAL**

Patrick is the Co-Managing Partner at Stonemill Partners working with architects and engineers across the country. He started Stonemill Partners, Inc. in 2006 to help professional service firm owners and partners achieve their goals of growth by acquiring or by selling their firms. This was after a successful career advising on mergers and acquisitions in the financial services industry. Stonemill Partners has represented over 100 firms in successfully transitioning their firm since 2011. Patrick also is a former business owner, who sold his firm and his now helping others do what he did successfully with his sale. Patrick has successfully grown Stonemill Partners from their one office in Atlanta to 4 offices across the U.S.

#### AL LAUTENSLAGER

Al is the Co-Managing Partner at Stonemill Partners, a mergers & acquisitions advisory firm for architectural firms. Al has been a business owner, a marketing consultant, a published best-selling author 6 times over, avid speaker and entrepreneur. Al has a background of merger and acquisition activity in the franchise market as well as professional services, small to mid-size businesses of all types.



#### TY KICKLIGHTER

Prior to Kicklighter Group, Ty spent 15 years on his way from entry level engineer to project manager to CFO of a market leading engineering firm. This combination of project design and delivery experience and responsibility for the financial well being of a company has driven the desire to continually look for ways to involve, educate and motivate employees at all levels to creating financially healthy and sustainable companies. Ty received a Master of Business Administration from Samford University and a Bachelors of Science in Civil Engineering from Georgia Tech.



#### MIKE BAKER

Mike Baker has served as Managing Partner at Dent Moses since 2012. He joined the firm in 1989 and became a partner in 1997. His practice is concentrated in the area of taxation and general business consulting, and he heads the firm's legal and engineering segments. A CPA, Mike is also a Certified Financial Planner (CFP) with Series 7 and Series 63 licenses from the National Association of Securities Dealers. He is a member of the American Institute of CPAs (AICPA), the Alabama Society of CPAs (ASCPA) and the Financial Planning Institute (FPA). Additionally, he serves as Chairman of the UAB Accounting Advisory Board and is involved with Samford University's Brock School of Business. A lifelong resident of Birmingham, Alabama, Mike earned a B.S. in Mechanical Engineering from Auburn University and an accounting equivalency from the University of Alabama at Birmingham



#### SARAH WALPERT

As Chief Marketing Officer, Sarah oversees positioning, branding, communications, and strategy for Ingenium clients. By leading the creative process, she works with designers and developers to build brands that last. Sarah is passionate about marketing and speaks regularly at conferences and events; she also directs the Ingenium intern program.



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Thursday, July 21	
12:00 - 5:00	Exhibitor's Trade Show Setup
1:00 - 5:00	Convention Registration
1:00 - 5:00	ACEC/Alabama Executive Committee Meeting
1:00 - 4:00	ACEC/Arkansas Executive Committee Meeting
3:00 - 5:00	ACEC/Louisiana Board of Governor's Meeting
2:30 - 4:00	ACEC/Mississippi Executive Committee Meeting
4:00 - 5:00	ACEC/Mississippi General Membership Meeting
5:30 - 7:00	Opening Deep South Reception & Entertainment with Exhibitors
Friday, July 22	

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Friday, July 22	
7:30 - 8:30	Networking Breakfast with Trade Show Exhibitors
7:30 - 8:30	Louisiana Past President's Council Meeting
8:30 - 9:45	Opening Session: "9 Places Your Firm is Losing Profit and How to Find It" - June R. Jewell (1.25 PDH)
9:45 - 10:45	Session II: "Creating a Financially Intelligent Culture through Open Book Management - Ty Kicklighter, PE(1.0 PDH)
10:45 - 11:15	Networking Break & Door Prizes with Exhibitors
11:15 - 12:15	Session III: "Selling the Professional Services Firm" - Al Lautenslager and Patrick Neal (1.0 PDH)
12:15 - 1:15	"LA Minimum Standards, Land Surveying"—Steven Loeb ( 1.0 PDH - LA Licensees)
Saturday July 23	

12.13 1.13	Extraminating standards, Edita Surveying Steven Loes ( 1.0 ) Bit Extractisees,
Saturday, July 23	
7:30 - 8:30	Networking Breakfast with Trade Show Exhibitors
8:30 - 9:30	General Session: "Financial Management for the Engineering Firm Owner" - Mike Baker, CPA, CFP® (1.0 PDH)
9:30 - 10:30	Session II: "Transcending Generation Gaps with Effective Communication" - Sarah Walpert (1.0 PDH)
10:30 - 11:00	Networking Break & Door Prizes with Exhibitors
11:00 - 12:00	Session III: "On the Point For Member Firms: ACEC Update" - Steve Hall (1.0 PDH)
11:00 - 1:00	Exhibitor Trade Show Tear Down
12:30 - 5:30	Golf Tournament: Shotgun Start (Tee times TBA—boxed deli lunch included) (Baytowne Course)
6:30 - 7:30	Closing Cocktail Social
7:30 - 9:00	Closing Dinner & Officer's Induction Ceremony



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#### **Registration & Exhibitor Pricing Information**

**Early Bird Member Registration**, **\$675**: Price includes: Thursday Deep South Bash; Friday & Saturday Breakfasts; Continuing Educational Sessions; Breaks; Saturday Closing Social & Dinner. After July 1st, \$775.

**Early Bird Non-Member Registration, \$775:** Price includes: Thursday Deep South Bash; Friday & Saturday Breakfasts; Continuing Educational Sessions; Breaks; Saturday Closing Social & Dinner. <u>After July 1st, \$875.</u>

**Spouse/Guest Registration**, **\$165**: Thursday Deep South Bash; Saturday Closing Social & Dinner. <u>After July 1st, \$200</u> **Child Registration (ages 5-16), \$70**: Thursday Deep South Bash; Saturday Closing Social & Dinner.

**Trade Show Exhibitor Registration, \$925:** Price includes: space rental and setup fees; 8'x10' piped and draped booth; skirted table 2 chairs and signage and 2 adult tickets to Thu Deep South Bash; Friday & Saturday Breakfasts; Breaks. After July 1st, \$975.

Registration Form (PLEASE	RETURN REGISTRATION TO RESP	ECTIVE STATES)	Amnt Due
Name/Exhibitor:			\$
Spouse/Guest/Co-Exhibitor:			\$ \$
Spouse/Guest/Co-Exhibitor:Child & age:			\$
Child & age: \$			
			\$
Child & age:			\$ \$ \$
Child & age:			\$
Firm:	Louisiana   Mississippi   Regional		
Phone: Early Bird Registration Deadline: Fric	Email:		
Cancellation Policy: Payment must be	e received in full by July 8, 2016. Refunds wancel by this date. Substitutes are welcome.	ill not be given after this dat	e. You will be
Payment Information Check Number:	Date Rec'd:	Staff:	



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Please Include this Form With Registration to Register for Ala-Carte Ticketing

Name:			
Firm:			
Ala-Carte Tickets	P/P Cost	# Tickets	Amount Due
Thursday Deep South Bash			
Adult	\$65		
Child (ages 5-16)	\$25		
Friday Buffet Breakfast with Trade Show Exhibitors			
Adult	\$40		
Child (ages 5-16)	\$15		
Saturday Breakfast with Trade Show Exhibitors			
Adult	\$40		
Child (ages 5-16)	\$15		
Saturday Closing: Caribbean Social & Dinner			
Adult	\$100		
Child (ages 5-16)	\$45		
Saturday Golf Tourney (Cart, Greens Fees & Boxed Deli Lunch)	\$160		
Handicap (s):	Total Due:		
<b>Cancellation Policy:</b> Payment <u>must be received in full</u> by July be billed for your registration if you do not cancel by this date. Substitute of the control of the contr			after this date. You will
Payment Information			
Check Number: Re	c'd date:	Staf	f:



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Sponsorships (please indicate) - Registration Deadline, Friday, July 1, 2016 Sponsors listed on signage & printed materials

$\bigcirc$	Sandestin Room Key Card Sponsor - \$3,000	Full Reg Pkg & 1 comp ticket to Thu and Sat Socials
$\bigcirc$	Exhibit Hall Sponsor - \$2,500	Full Reg Pkg & Exclusive Exhibitor Booth
$\bigcirc$	Thu Deep South Bash Sponsor (2) - \$2,000	Full Reg Pkg & 1 comp ticket to Deep South Bash
$\bigcirc$	Thu Deep South Bash Entertainment Sponsor (3) - \$500	2 comp tickets to Deep South Bash
$\bigcirc$	Sat Closing Social (2) - \$1,000	1 comp tickets to Closing Social & Dinner
$\bigcirc$	Sat Closing Dinner (2) - \$2,000	Full Reg Pkg & 1 comp ticket to Closing Social & Dinner
$\bigcirc$	Convention Headquarters - \$1,000	Comp tickets Fri & Sat Breakfasts; lanyards furnished by Spons
$\bigcirc$	Continuous Breaks throughout Convention (3) - \$1,000	2 Comp tickets to Deep South Bash
$\bigcirc$	Golf Tourney Boxed Lunches & Prizes (2) - \$1,000	1 Comp ticket to Golf Tourney
$\bigcirc$	Thu Executive Committee Meeting Breaks (4) - \$750	2 Comp tickets to Deep South Bash
$\bigcirc$	Fri Breakfast (3) - \$750	2 Comp tickets to Fri Breakfast
$\bigcirc$	Sat Breakfast (3) - \$750	2 Comp tickets to Sat Breakfast
$\bigcirc$	Meeting Break Door Prizes - \$500	Exhibitors may donate door prizes
$\bigcirc$	Golf Hole Sponsor - \$250	Sponsors listed on signage & printed materials
$\bigcirc$	Donated Prize (value) \$	TOTAL DUE:
Snon	sorship Registration Form	
-		ficeigning Deginnel
		¹ississippi □ Regional
	Address:	
Phone:	Email:	
	d Materials Registration Deadline (need logos & payment	
Cance	llation Policy: Payment must be received in full by July 8	, 2016. Refunds will not be given after this date. You will be
billed for	or your registration if you do not cancel by this date. Substitut	es are welcome.
Pavme	nt Information	
-		'd date: Staff: